


**ASX**

AUSTRALIAN SECURITIES EXCHANGE

**ASX Circular**
**Date:** 25 June 2008

**Key topics**

1. Noble Mineral Resources Limited
2. ASX Code: NMG
3. Quotation Commences: 1.30 pm E.S.T. (11.30 am W.S.T) on Friday 27 June 2008.

**Reading List**

Banks  
 Client Advisers  
 Compliance Managers  
 Corporate Advisory  
 DTR Operators  
 Issuers  
 Institutions  
 ASTC Participants  
 Operations Managers (back office)  
 Share Registries  
 ACH Participants  
 Market Participants

**Contact**

Ben Donovan

**Telephone**

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 Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

**COMMENCEMENT OF OFFICIAL QUOTATION – NOBLE MINERAL RESOURCES LIMITED**

Noble Mineral Resources Limited (the "Company") was admitted to the official list of the ASX Limited on Wednesday 25 June 2008.

Official quotation of the Company's securities will commence on Friday 27 June 2008.

**Quoted Securities:** 21,932,500 fully paid ordinary shares

**ASX Code:** NMG

**Time:** 1.30PM EST (11.30 am WST)

**Date:** Friday 27 June 2008

**ITS Abbreviation:** NOBLEMIN

**ISIN:** AU000000NMG8

**Home Branch:** Perth

**Industry Classification:** Materials

**Registered Office:** Suite 5,  
100 Mill Point Road  
SOUTH PERTH WA 6151  
Ph: (08) 9474 6771  
Fax: (08) 6389 3666

**Company Secretary:** Anthony Ho

**Share Registry:** Computershare Investor Services Pty Ltd  
Level 2  
45 St Georges Terrace  
PERTH WA 6000

**Brokers to the issue:** N/a

**Balance Date:** 30 June

**CHESS:** Participating. The Company will also operate an issuer sponsored subregister.

**State of Incorporation:** Western Australia

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No:

ASX restricted securities:

See below

Dividend Policy:

None

Activities:

Exploration for gold in Ghana

Securities not quoted:

111,037,500 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

The following ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue as set out below

918,750	12 months from 18 October 2007
600,000	12 months from 22 October 2007
300,000	12 months from 9 November 2007
300,090	12 months from 13 November 2007
300,000	12 months from 3 December 2007
300,000	12 months from 5 December 2007
150,000	12 months from 8 February 2008
225,000	12 months from 5 March 2008
300,000	12 months from 31 March 2008
506,160	12 months from 3 April 2008
1,500,000	12 months from 13 May 2008

<b>ASX Contact:</b>	Ben Donovan
<b>Business Unit</b>	Issuers Perth
<b>Ext.No:</b>	6025
<b>Date:</b>	25 June 2008